



Consent Form

(Only required if not an online application)

Date: _____

To: Pathfinder Asset Management Limited, Auckland

I confirm that the financial adviser named below (Financial Adviser) is both:

- *advising me*; and
- *authorised to act on my behalf* in relation to my investment and membership in the Pathfinder KiwiSaver Plan/ Pathfinder Investment Funds (together *Pathfinder Funds*), including:
 - increasing the amount of my investment;
 - requesting a full or partial withdrawal for Pathfinder Investment Funds;
 - making enquiries about the investment generally and requesting and receiving reports and other documents relating to my investment;
 - updating administrative details such as my prescribed investor rate, address and bank account; and
 - switching funds within the Pathfinder KiwiSaver Plan and/or the Pathfinder Investment Funds.

By signing below, I authorise:

- Pathfinder Asset Management Limited (*Pathfinder*) to:
 - *disclose all information* about me and my Pathfinder Funds account to my Financial Adviser,
 - *accept and act on instructions* from my Financial Adviser to manage my Pathfinder Funds account on my behalf,
 - obtain from my Financial Adviser all information about me as required by Pathfinder to fulfil its anti-money laundering, foreign tax reporting and other legal obligations in relation to my Pathfinder Funds account, and
 - pay my Financial Adviser the Advice Fee stated below from my investment balance.

I agree that the exercise by a person reasonably believed by Pathfinder to be my Financial Adviser shall be deemed to be an exercise of the powers listed above by me, until this authority is cancelled.

This instruction will remain valid until the earlier of the time that (a) I notify Pathfinder that this instruction has been cancelled or (b) my Financial Adviser notifies Pathfinder that they no longer act as my Financial Adviser.

Yours faithfully,

Name: _____

Signature: _____

Details of my Financial Adviser:

Adviser name	_____
FAP Business name	_____
Location	_____
Advice Fee	_____