Pathfinder Adviser Portal Access

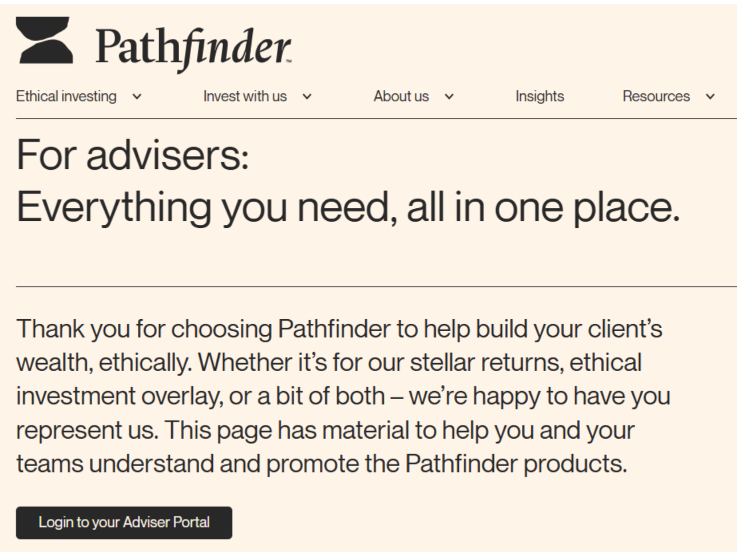
Pathfinder's Adviser Portal has been developed and maintained by APEX NZ (the fund administrator/registry). APEX NZ has allowed us to give you, as an adviser, comprehensive oversight of your client's investments, personal details, returns and trends. There are a few important steps and notes to remember when trying to access Pathfinder's Adviser portal for the first time:

- You won't receive your activation email until your first client has their funds *invested*. This is the same for new clients, they'll only get access to their investor portal once they have funds invested. This means that they'll never log on and see a zero balance. It also means you're best to front foot this lag with clients when signing them up.
- You don't access the Adviser Portal through the same Log In link as the Investor Portal. See step one below.
- Our team is on hand to help you if you get stuck, want an ad hoc report, or have any questions around access or what you see on the portal: Contact your Relationship Manager, or send an email through to adviserhub@pathfinder.kiwi.

Step 1. (Once you have received your activation email, and set up your account)

Go to the Pathfinder Adviser Hub web address: Advisers | Pathfinder Asset Management

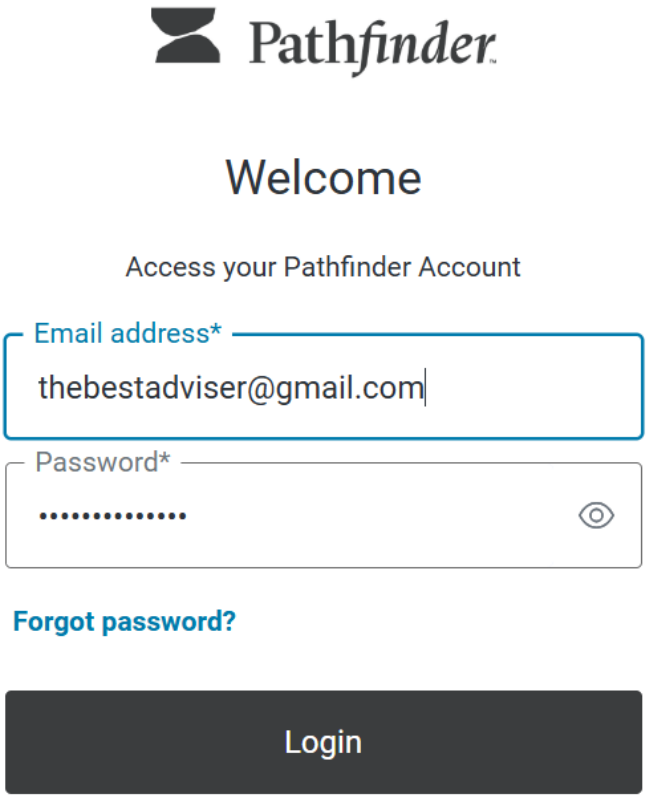
Use the "Log in to your Adviser Portal" button.



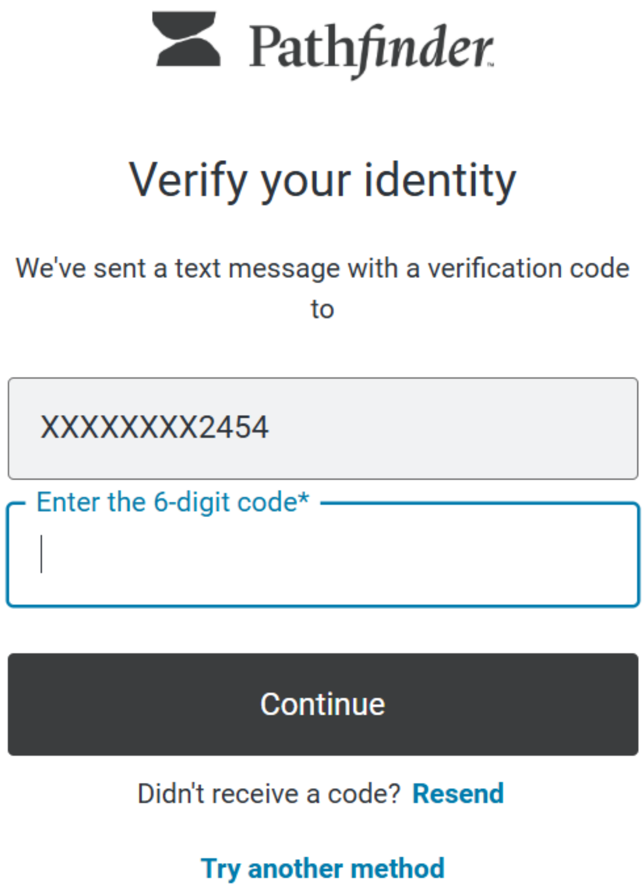
Step 2.

Use your email address and password set during activation

- If you haven't received an activation email, stop here!
  - Have you signed up a Pathfinder client? Give us a call and we can resend the activation email.
  - Haven't signed up a Pathfinder client? You won't receive the access email until you do.



You will need to provide 2FA. This is automatically set to use your mobile, but can be adjusted to send the authentication code to your email address by clicking “Try another method”.



Step 3: Functionality

The portal, once logged in, is very intuitive. For a full and detailed list of functionalities, see the Adviser Portal Features document, sent separately.