

## Member testimonials



Pathfinder



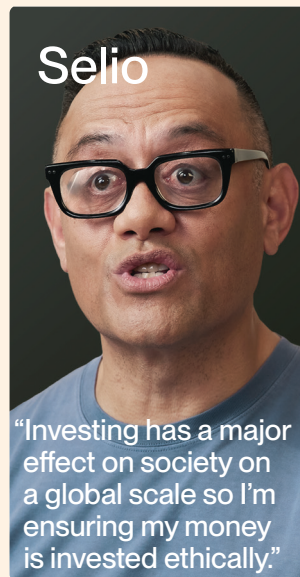
Emily

"Feel good whilst you save for your future."



Estefania

"Pathfinder aligns with my values and gives me good returns."



Selio

"Investing has a major effect on society on a global scale so I'm ensuring my money is invested ethically."



Invest in  
better, *without*  
*compromising on*  
*returns.*

Enough about us, we'd love to hear about you!

Get in touch if you have any questions.

[www.pathfinder.kiwi](http://www.pathfinder.kiwi)

Call us on 0800 ETHICAL (384 4225)

Email [info@pathfinder.kiwi](mailto:info@pathfinder.kiwi)

Insta: [@pathfinderinvestment](https://www.instagram.com/pathfinderinvestment)

Facebook: [@PathfinderAsset](https://www.facebook.com/PathfinderAsset)



Pathfinder Asset Management Limited is the issuer of the Pathfinder KiwiSaver Plan and Pathfinder Investment Funds. Product Disclosure Statements for these offers are available at [pathfinder.kiwi](http://pathfinder.kiwi). Learn more about how we invest ethically by reading our Ethical Investment Policy & Exceptions Register available at [pathfinder.kiwi](http://pathfinder.kiwi).

**KiwiSaver Plan &  
Managed Funds**





We believe that how you invest your money has the *power to change the world.*

Making money and having good ethics can feel contradictory – but it doesn't have to be. We aim to make good money. Growing your wealth via good investments – such as renewable energy, healthcare, water infrastructure, technology and community housing.

## Some of our awards and certifications



Signatory of:



CERTIFIED BY RIAA

## Impact of ethics on returns

Our 'investible universe' (think: things we can invest in) is smaller than fund managers who aren't ethical investors. However, we believe the investments in this reduced list will be both better for people, our planet, and animals AND have the potential to generate strong returns.

**Why?** We believe that companies who think widely about their impact consider future events that could adversely affect their earnings and plan to avoid or mitigate them – potentially making them higher-quality companies.

## Why pick Pathfinder?



### Only Ethical

Ethical funds are all we offer; we've been investing ethically since 2010.



### Focus on Returns

We're active ethical investors aiming to deliver strong returns.



### Certified B Corp

As a business, we focus on better environmental and social outcomes.



### Committed to New Zealand

Pathfinder is 100% locally owned, our investments include inspiring Kiwi growth companies.

## Pathfinder & Climate Change

Some examples of how we are investing in better, when it comes to the environment (and the people and animals who rely on it).

- Across our entire portfolio, 53%\* of the listed companies we invest in are committed to a Science Based Target Initiative (SBTi). A strong indicator of walking the talk when it comes to reducing carbon emissions.
- Our Green Bond Fund is dedicated to funding projects targeting climate positive environmental solutions (think renewable energy & clean rail).
- Compared to the yardstick\*\*, the listed companies in our KiwiSaver Growth Fund have 47%\* less weighted average carbon intensity.
- Pathfinder has invested 65%\* more in listed low-carbon, climate-relevant technology companies, than the climate benchmark\*\*\*

\*as at 30 June 2024

\*\* Yardstick (what we're measuring ourselves against) is the Morningstar Global Markets Ex-Australia Index. Learn more by reading our 2024 Sustainability Report at pathfinder.kiwi.

\*\*\* Across all our funds, in listed equities only. Benchmark = iShares MSCI ACWI ETF.

Pick Pathfinder and you'll be investing in...



LODESTONE

