

KiwiSaver: First or Second-Chance Home Withdrawal

If you have not previously provided documents that verify your identity and your address to Pathfinder under anti-money laundering legislation, you will need to provide it before a payment can be made.

Your details

Title	First Name		Middle Names	
Last Name			Date of Birth	
Postal Address				
Town/City		Country		Postcode
Home phone			Mobile	
Email			IRD Number	

Details of property being purchased

Property address	 Postcode
Settlement date	

Type of withdrawal

First home withdrawal. This applies if you've never owned a property. Note: this includes the circumstance where you are purchasing an interest in a dwelling house on Maori land. You will need to attach certified evidence of your right to occupy this Maori land.

Second-chance home withdrawal. You must include your confirmation letter from Housing New Zealand confirming that you qualify. For more information or the necessary form, please contact Kāinga Ora on 0508 935 266 or visit <u>www.kaingaora.govt.nz</u>.

Document Checklist: (tick as appropriate)

Please send us all applicable documents listed below for fast handling of your application.

Completed Application Form

Provide proof of solicitor's bank account

Certified copy of identity following our guidelines

Certified evidence of your right to occupy Maori land (if applicable)

Address verification (if applicable)

Completed Statutory Declaration

Your Solicitor's Declaration (including a copy of sale and purchase agreement)



Amount of withdrawal

(please tick as appropriate)

The maximum amount possible	OR	Amount: \$
I want to use my KiwiSaver towards my deposit	OR	solely towards property settlement

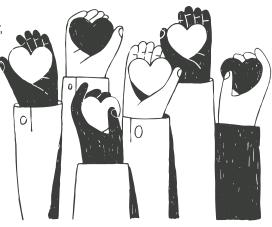
Privacy statement

The information in this form, and in any documents relating to it, is being collected for the purposes set out in this form, including effectively managing you Pathfinder KiwiSaver Plan account. The information may be used by, and disclosed to, the Pathfinder Assest Management Limited (Pathfinder) and the Supervisor of the scheme, authorised agents, and to any other entity that is involved in the administration and management of your account, including Public Trust, Inland Revenue and any regulatory body. You agree that the Supervisor, Pathfinder and their authorised agents may collect and use the information for these purposes. The information is being collected by Pathfinder and will be held by Apex Group NZ. You can request access to your personal information and can ask to correct your information by calling 0800 Ethical (384 4225).

Mem	nber declaration
	I confirm that I have read and understood the above privacy statement.
	I confirm that all the information provided in this form is true and correct.
	I confirm that the withdrawal is for me to purchase my first home. If you are purchasing an interest in a house on Maori land, you also need to provide evidence of your right to occupy the Maori land; or
	I attach a certificate from Housing New Zealand confirming that I am in the same position as a first home buyer.
	I confirm that I am personally the buyer or one of the buyers of the house and I am not acting in a capacity as a trustee of a family trust.
	I confirm that this withdrawal will be used to purchase a house which will be my principal place of residence.
	I understand that my withdrawal value will be based upon the unit prices at the date my request is processed and may fluctuate.
	I understand Pathfinder needs at least ten business days to process my application.
	I have been a member of KiwiSaver for at least three years, since (date)

Principal place of residence

Give this form to your solicitor and ask them to complete the declaration over the page.







Statutory declaration

Please complete this section before an authorised witness¹.

I (enter your full legal name)

Occupation (enter your occupation - or unemployed/retired)

Of (enter the full residential address where you live) $_$

solemnly and sincerely declare that:

- All the documents attached in support of my application are a true and correct record of my first or second-chance home withdrawal.
- For the period of my KiwiSaver membership, my principal place of residence was New Zealand except as specified in this application.

I make this solemn declaration conscientiously believing the same to be true, and by virtue of the Oaths and Declaration Act 1957.

Signature of Declarant _

Witness¹

Declared at (place, for example, town or city)	Date
Before me (details of official witness)	
Name	Occupation
Address	Signature

¹A Justice of the Peace for New Zealand or other person (e.g. notary public, solicitor, officer of the court) authorised to take and receive Statutory Declarations.



Solicitor's declaration

Name of Solicitor	Firm	
Address		Postcode
Email	Phone	

As the legal representative for the Member, I confirm (each must be ticked):

A copy of the sale and purchase agreement is attached her own right and not as a trustee of a family trust.	d. This confirms that t	he Member is the purchas	er in his/
The agreement for purchase is unconditional or expec	ted to go uncondition	al on:	
The funds will be paid to the seller as part of the purchase price or, if the settlement is not completed by the due date (or any extended date), will be repaid to Member's KiwiSaver Account under Pathfinder.			
The property being purchased is the Member's first ho under a HNZ certificate.	ome, or the Member q	ualifies for a first home with	ndrawal
The property is in New Zealand.			
The property being purchased will be the 'principal place of residence' of the Member.			
Funds should be paid to our solicitor's trust account. Details are:			
Account Name	Bank Name		
Branch Name Account Number	Bank Branch	Account Number	Suffix
Please enclose a bank deposit slip, otherwise evidence of the bank account details.			
Signed by Solicitor		Date	

Disclaimer: By typing your name above you are signing this application electronically. You agree that your electronic signature is the legal equivalent of your manual signature and confirm the information stated on this form is correct.



Certification guidelines

- Acceptable Documents
 - current passport (including your photo and signature pages) or Drivers Licence (back and front). If these are foreign documents they need to be translated into English.
 - utility bill, bank statement or letter from Government Department issued within the last 3 months showing your address.
- Certification must be within the last six months.
- The certifier must be: a JP; Chartered Accountant; Lawyer; Police Officer; Registered Teacher; Registered Doctor or any other person who has legal authority to take statutory declarations. The certifier cannot be your spouse, partner, relative or living at the same address as you.
- Upon comparing the copy with the original document, the certifier must write on the copy their name, occupation, their signature, the date and the following, "I certify this to be a true copy of the original document and confirm that it represents the identity of [full name of person being identified]."

Where do I send my application to?

Email return:

Please scan this application and email it to us at apply@pathfinder.kiwi or

Postal return:

Please send this application to: Pathfinder Asset Management, PO Box 2673, Auckland 1140.

If you have any questions, please contact 0800 ETHICAL (384 4225).

Please allow three business days for this application to be processed.

