

My ultimate design for *retirement*



Name:

Date:

Goal:

When:

Approx Cost:

Off to a great start:
Short term goals
6 months to
2 years of
retirement.

Still going strong:
Mid-term goals
2-5 years into
retirement.

Making the most
of life: Long term
goals 5 years &
onwards after
retiring.

Before retirement:
Has this spurred
you to think about
some bucket
items before
retirement? Write
them down here.
